



PANEL
African mega-cities: challenges and opportunities of an unbridled urbanization

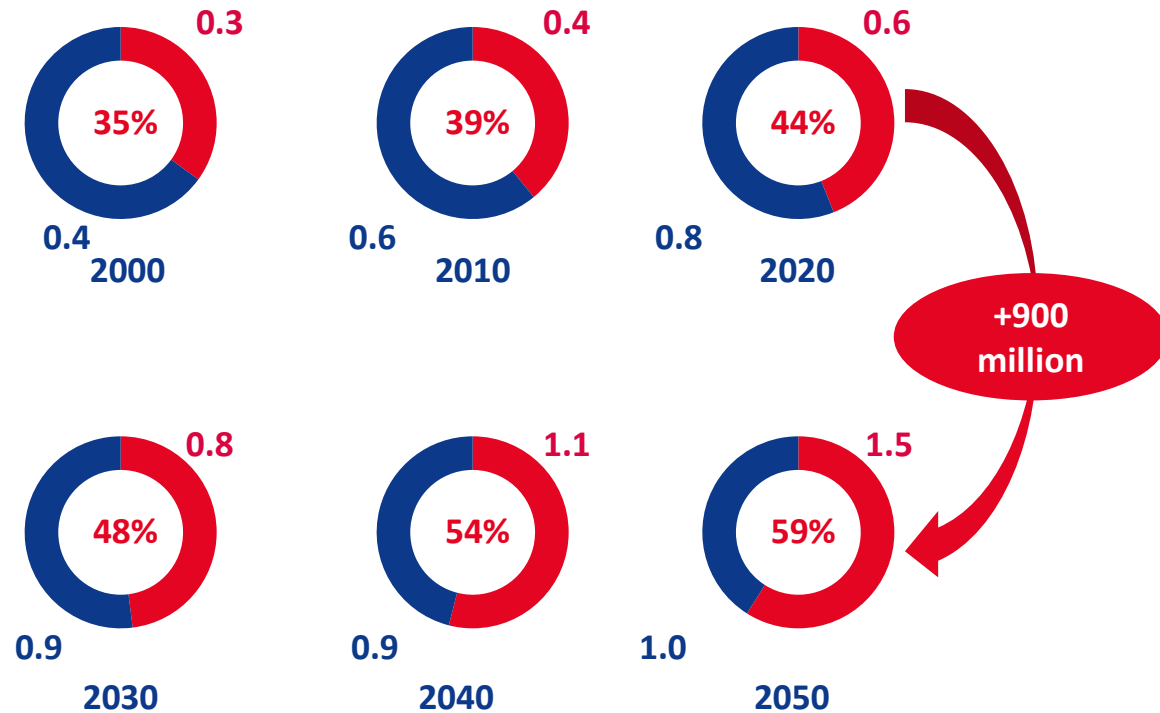


ABIDJAN
JUNE 13 & 14, 2022

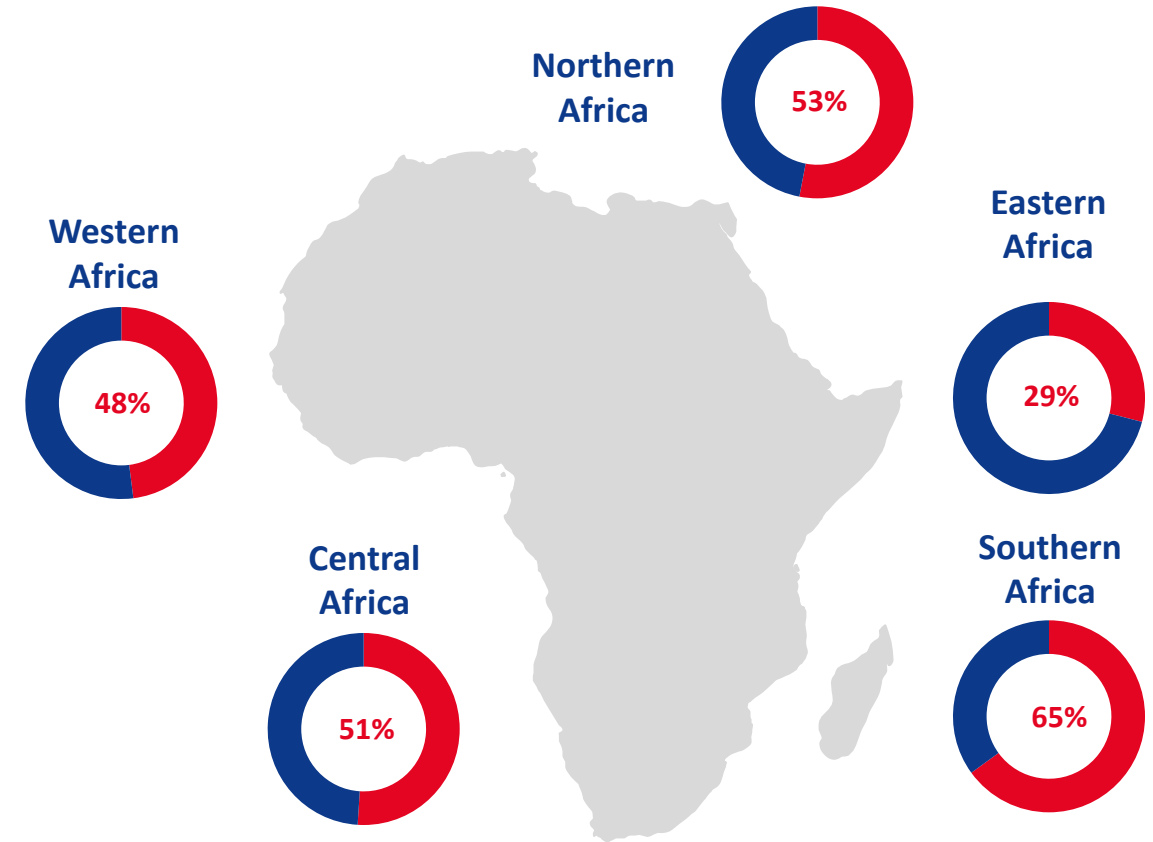


DEMOGRAPHIC EXPLOSION: +900 MILLION URBAN DWELLERS BY 2050

Evolution of urban population in Africa, *billion inhabitants*



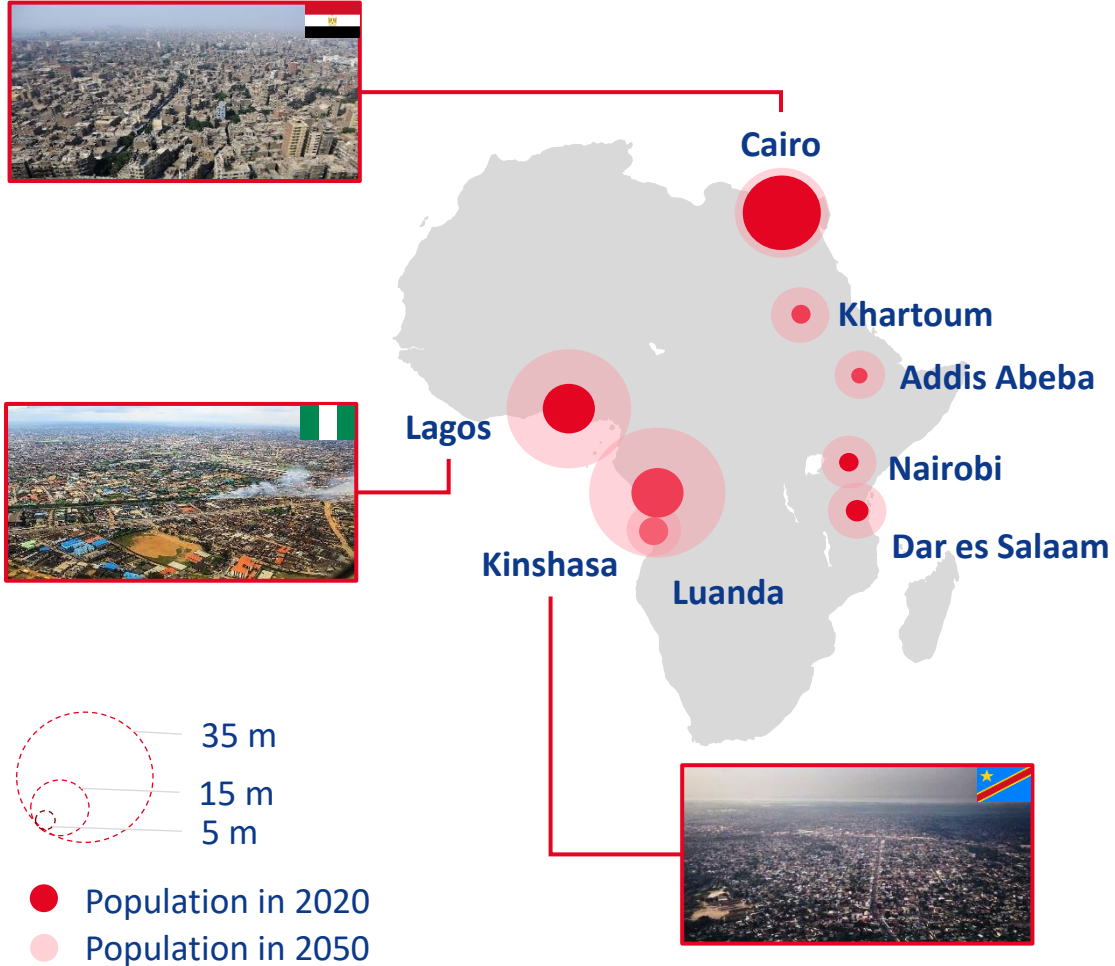
Contrasted levels of urbanization across the continent (2020), %



Urban population Rural population

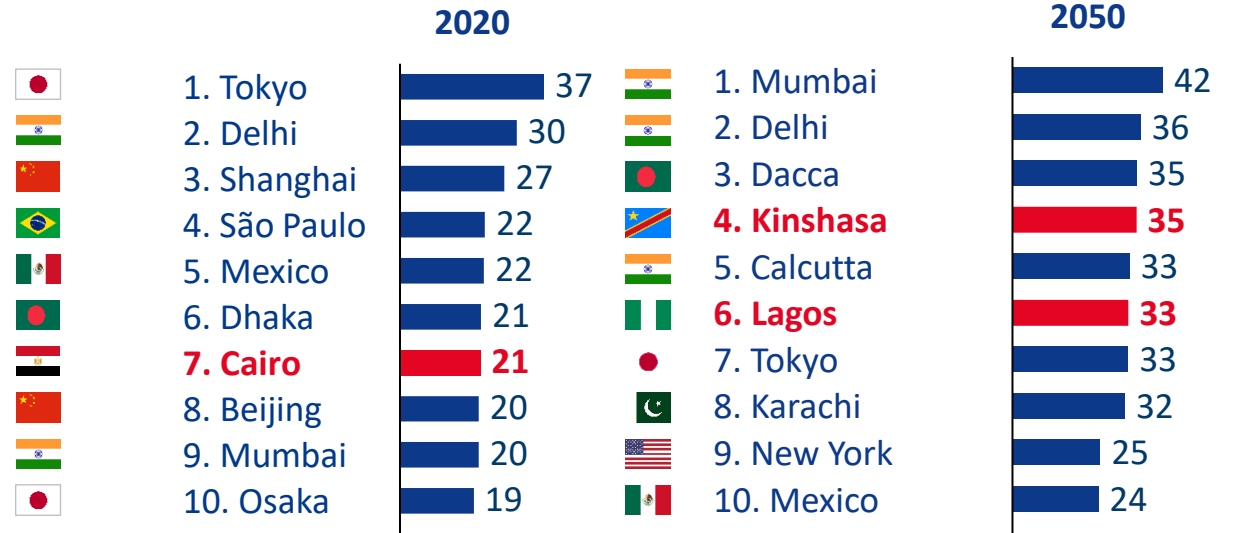
THE EMERGENCE OF WORLD-CLASS MEGA-CITIES IN AFRICA

Mapping of African mega-cities to 2050

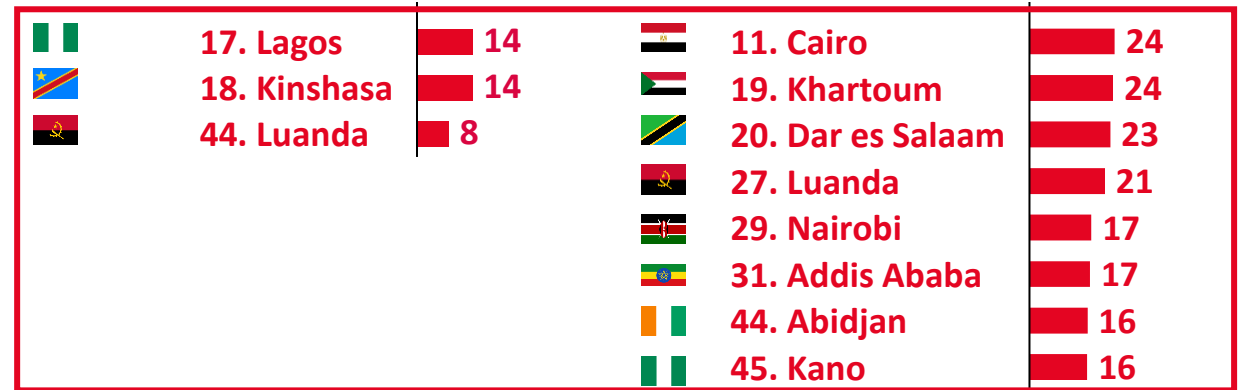


SOURCE: UN, WORLD BANK

Top 10 most populated cities in the world, *million inhabitants*



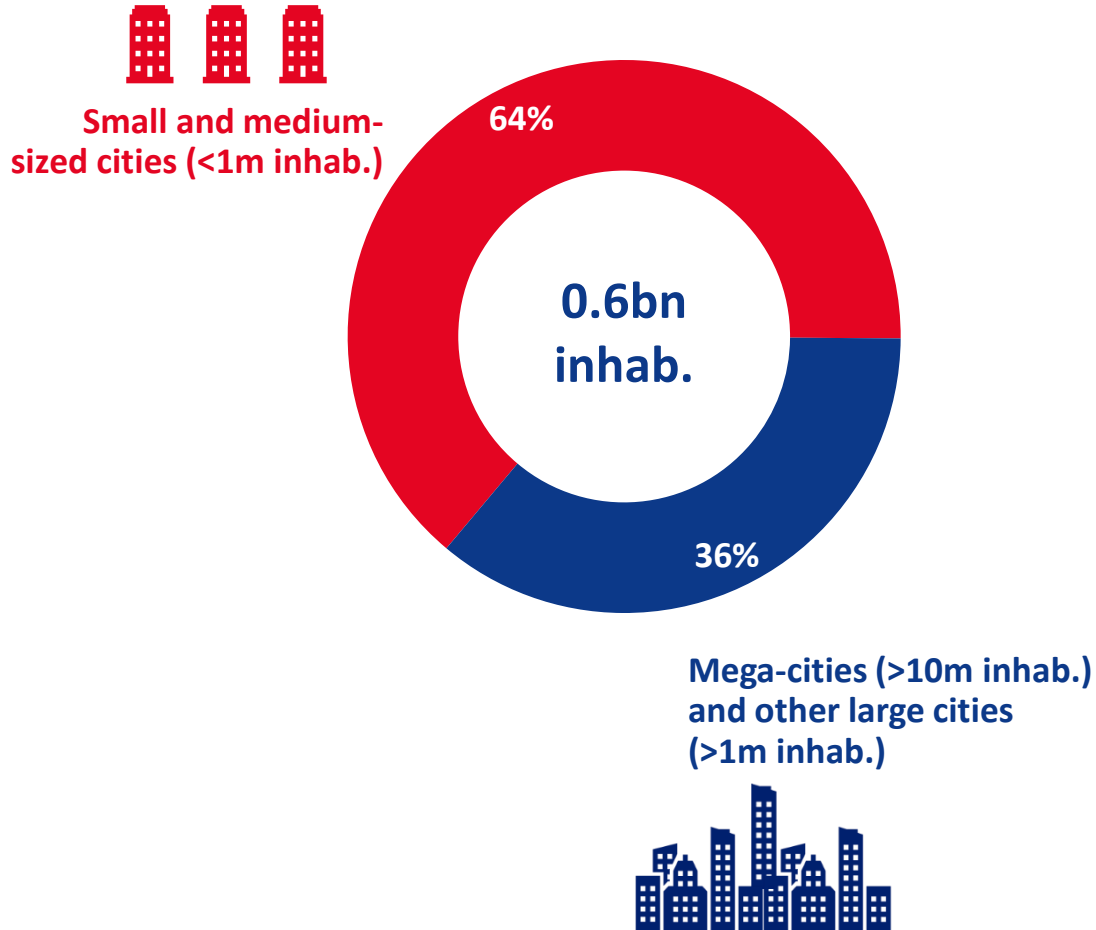
Other African cities of world Top 50 most populated, *million inhabitants*



SOURCE: GCI

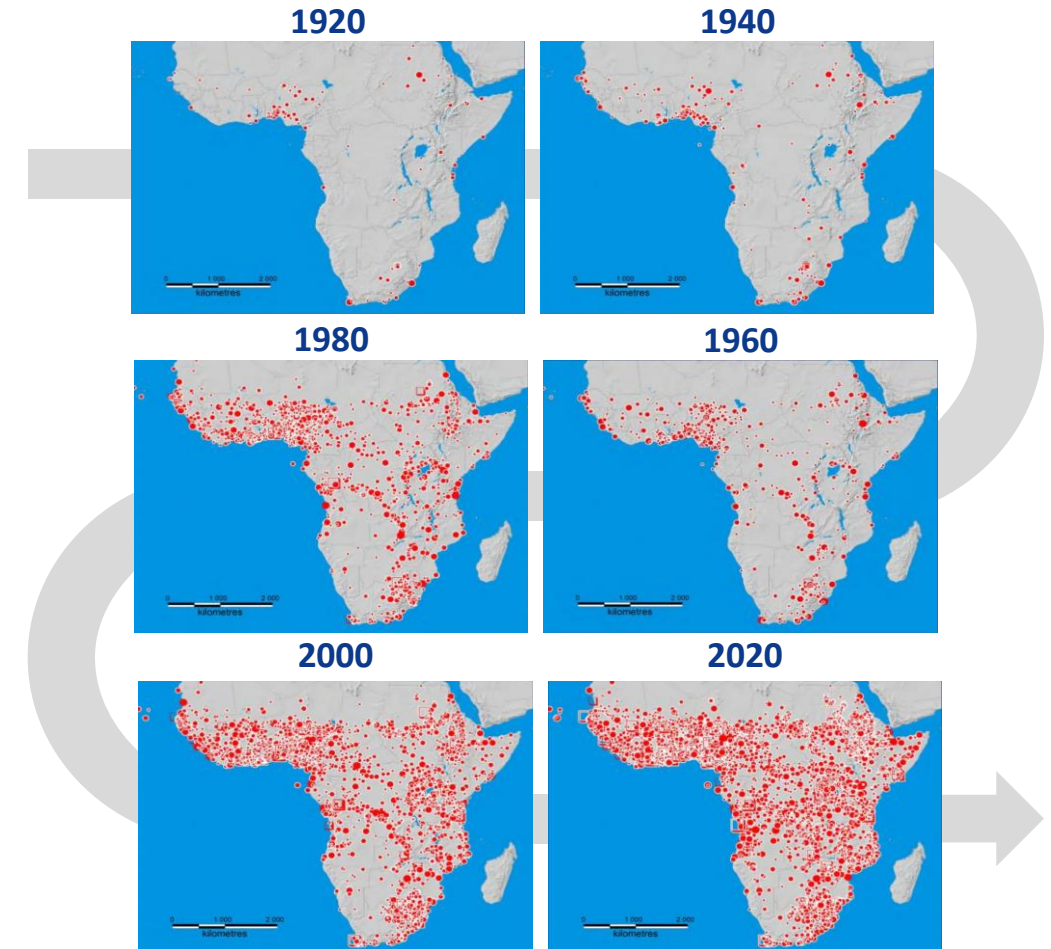
BEYOND MEGA-CITIES, THE HISTORICAL WEIGHT OF THE MEDIUM-SIZED CITIES

Distribution of the African urban population, %



SOURCE: UN, AFRICAPOLIS

Evolution of the number of cities with more than 10,000 inhabitants¹

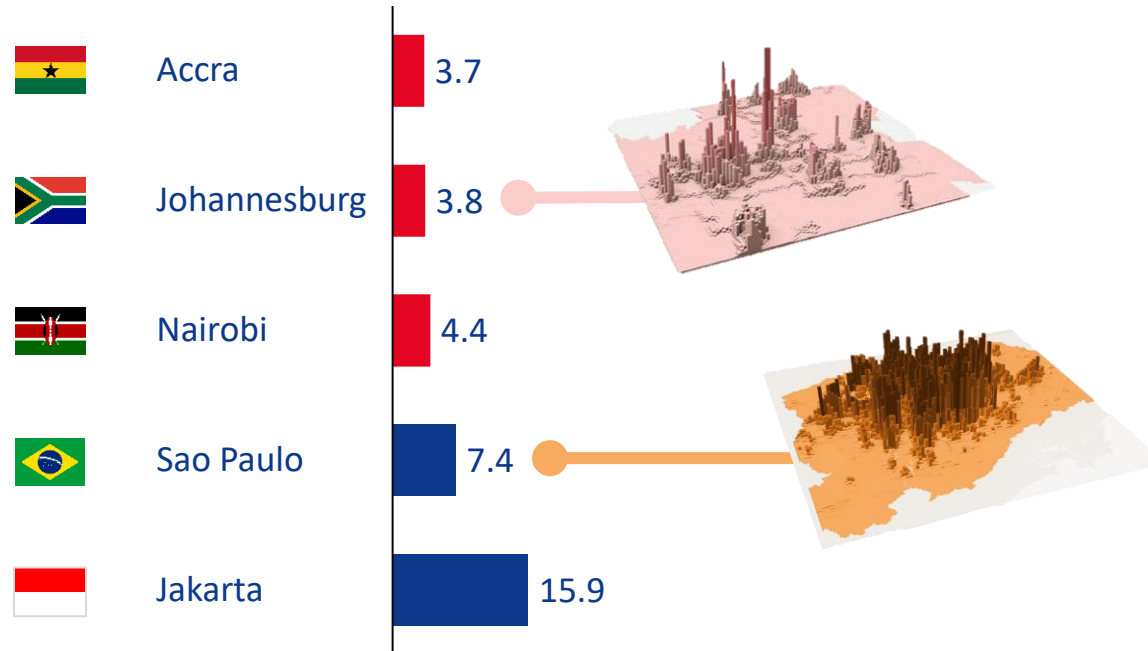


SOURCE: AFRICAPOLIS

NOTE: (1) MADAGASCAR NOT INCLUDED IN SAMPLE DATA

MORE SPREAD OUT CITIES, OFTEN WITH PRECARIOUS CONDITIONS

Population density, thousand inhabitants per km²

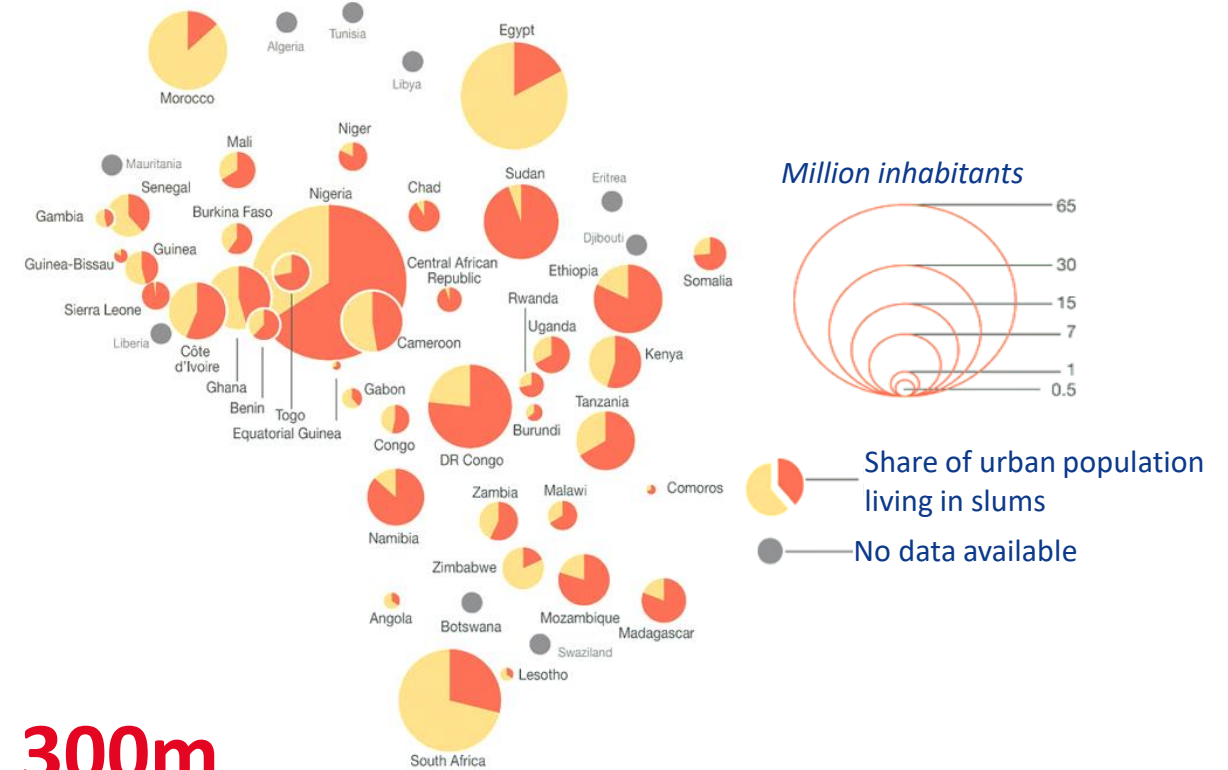


20%

more urban sprawl for African cities than for other cities in developing regions (Asia and Latin America), according to the World Bank

SOURCE: AFRICAPOLIS, INEGI, IBGE, BPS, LSE CITIES, WORLD BANK

Share of urban population living in slums, %



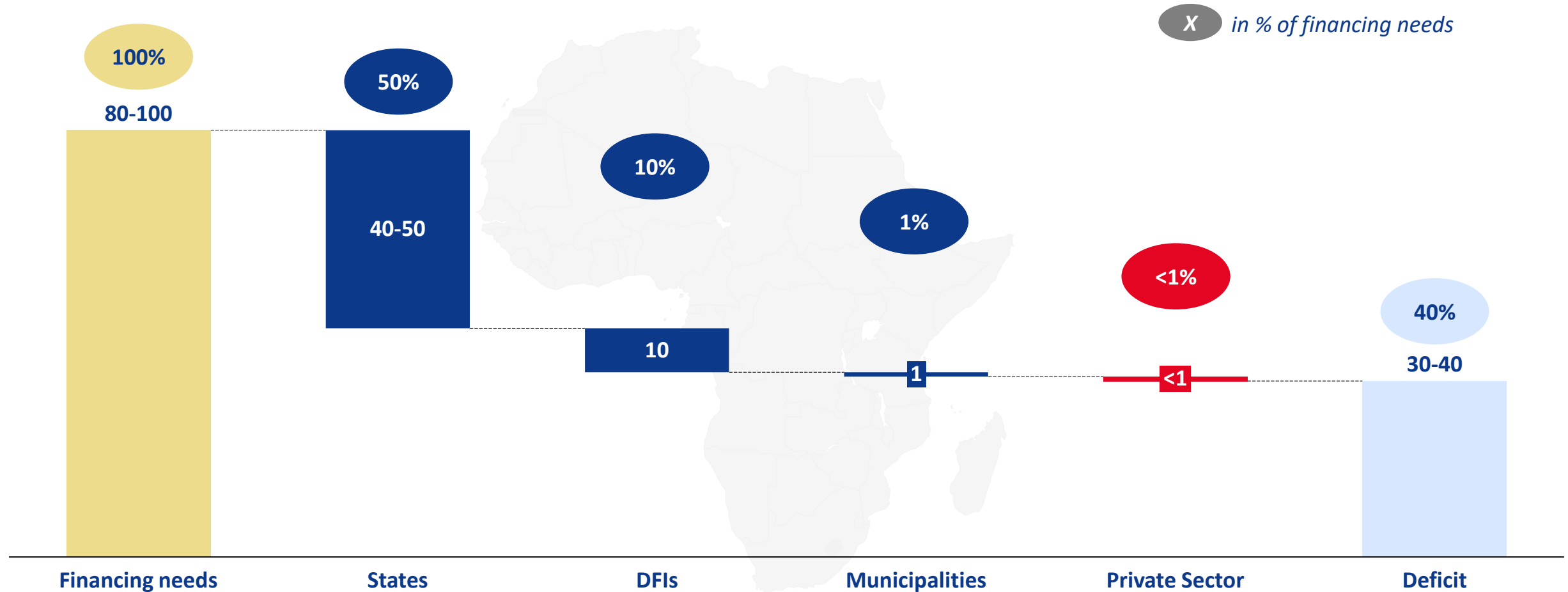
300m

of people living in slums, akin to 50% of the African urban population

SOURCE: UNDESA, WORLD BANK

HUGE URBAN INFRASTRUCTURE FINANCING GAP: AN INVESTMENT OPPORTUNITY FOR THE PRIVATE SECTOR

Urban infrastructure financing in Africa, USD billion p.a.



OKAN-ACF 2022 REPORT ON URBAN MOBILITY: 6 IDEAS FOR SUSTAINABLE AND INCLUSIVE CITIES



Planning:
Adopt an ecosystem approach



Douala's City Development Strategy, in partnership with Cities Alliance



Financing:
Mobilise public capital and private sector expertise



Development of the Bouregreg's banks in Rabat-Salé



Streamlining:
Capitalise on what already exists and avoid 'white elephants'



Poma's cable car project in Antananarivo



Innovation:
Use of new technologies (including smart cities)



Kigali's Smart City Master Plan of (citizen portal & emission sensors)



Inclusion:
Maximise social impact and involve all stakeholders



Taxi drivers as shareholders of the Johannesburg HQPT



Sustainability:
Establish sustainable projects with resilient models



Meridiam TURF fund dedicated to resilient urban projects

THANK YOU FOR YOUR ATTENTION



 www.okanpartners.com

 okan@okanpartners.com